



## Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 30 June 2024

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Prudential plc

Date Submitted: 08 July 2024

### I. Movements in Authorised / Registered Share Capital Not applicable

Remarks:

Prudential plc (the "Company") does not have an authorised share capital.

**II. Movements in Issued Shares and/or Treasury Shares**

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes
Stock code (if listed)	02378	Description	Ordinary shares of GBP 0.05 each		
	Number of issued shares (excluding treasury shares)	Number of treasury shares	Total number of issued shares		
Balance at close of preceding month	2,750,427,994	0	2,750,427,994		
Increase / decrease (-)	-2,075,663	0			
Balance at close of the month	2,748,352,331	0	2,748,352,331		

### III. Details of Movements in Issued Shares and/or Treasury Shares

#### (A). Share Options (under Share Option Schemes of the Issuer)

1. Class of shares		Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)			Yes	
Stock code (if listed)		02378	Description	Ordinary shares of GBP 0.05 each					
Particulars of share option scheme		Number of share options outstanding at close of preceding month	Movement during the month		Number of share options outstanding at close of the month	Number of new shares issued during the month pursuant thereto (A1)	Number of treasury shares transferred out of treasury during the month pursuant thereto (A2)	Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month	The total number of shares which may be issued or transferred out of treasury upon exercise of all share options to be granted under the scheme at close of the month
1).	Prudential Sharesave Plan 2023 (the "Sharesave 2023")	83,546	Exercised - new shares involved	-94	83,153	94	0	992	83,153
			Lapsed	-299					
General Meeting approval date (if applicable) 25 May 2023									
2).	Prudential International Savings-Related Share Option Scheme for Non-Employees (the "ISSOSNE")	1,329,545	Cancelled	-13,274	1,316,271	0	0	373	1,316,271
General Meeting approval date (if applicable) 25 May 2023									
3).	Prudential Agency Long Term Incentive Plan (the "Agency LTIP")	108,174			108,174	0	0	0	108,174
General Meeting approval date (if applicable) 25 May 2023									
4).	Prudential Long Term Incentive Plan 2023 (the "PLTIP 2023")	1,487,436			1,487,436	0	0	0	1,487,436
General Meeting approval date (if applicable) 25 May 2023									

Increase in issued shares (excluding treasury shares): 94 Ordinary shares (AA1)

Decrease in treasury shares: 0 Ordinary shares (AA2)

Total funds raised during the month from exercise of options: GBP 692.78

Remarks:

The total number of securities which may be issued upon the exercise of all options and awards to be granted under each of the Sharesave 2023, the ISSOSNE, the Agency LTIP and the PLTIP 2023, when added to the number of shares, share options, and share awards issued under any other share plan of the Company is limited to 10% of the total number of shares in issue from time to time, i.e. 274,835,233 as at 30 June 2024 and in compliance with various conditional waivers granted by The Stock Exchange of Hong Kong Limited from strict compliance with Rule 17.03(3) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules").

Sharesave 2023 - New ordinary shares are issued when options are exercised under the Sharesave 2023, thereby increasing the Company's issued ordinary share capital.

PLTIP 2023 - In order to satisfy anticipated releases of shares to participants following the vesting of awards under the PLTIP 2023, new ordinary shares are from time to time issued by the Company and allotted to Apex Group Fiduciary Services Limited, thereby increasing the Company's issued ordinary share capital. These shares are held by the Prudential Employee Share Trust on behalf of the participants of the PLTIP 2023 and released to them when their awards vest (as appropriate).

ISSOSNE and Agency LTIP - In order to satisfy anticipated exercises of options under the ISSOSNE, and the anticipated releases of shares to participants following the vesting of awards under the Agency LTIP, new ordinary shares are from time to time issued by the Company and allotted to Asian Agency SPV Limited, thereby increasing the Company's issued ordinary share capital. These shares are held by the Prudential Agent Share Trust on behalf of the participants of the ISSOSNE and the Agency LTIP, and released to them when they exercise their option or when their awards vest (as appropriate).

**(B). Warrants to Issue Shares of the Issuer**

Not applicable

**(C). Convertibles (i.e. Convertible into Shares of the Issuer)**

Not applicable

**(D). Any other Agreements or Arrangements to Issue Shares of the Issuer, including Options (other than Share Option Schemes)**

Not applicable

**(E). Other Movements in Issued Shares and/or Treasury Shares**

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes		
Stock code (if listed)	02378	Description	Ordinary shares of GBP 0.05 each				
Events	At price (if applicable)		Date of event (Note 2)	General Meeting approval date (if applicable)	Increase/ decrease (-) in issued shares (excluding treasury shares) during the month pursuant thereto (E1)	Increase/ decrease (-) in treasury shares during the month pursuant thereto (E2)	Number of shares redeemed or repurchased for cancellation but not yet cancelled as at close of the month (Note 3)
	Currency	Amount					
1). Repurchase of shares (shares repurchased and cancelled)			14 June 2024	23 May 2024	-661,605		
2). Repurchase of shares (shares repurchased and cancelled)			17 June 2024	23 May 2024	-97,009		
3). Repurchase of shares (shares repurchased and cancelled)			26 June 2024	23 May 2024	-682,117		
4). Repurchase of shares (shares repurchased and cancelled)			27 June 2024	23 May 2024	-335,026		
5). Repurchase of shares (shares repurchased and cancelled)			28 June 2024	23 May 2024	-300,000		
6). Repurchase of shares (shares repurchased for cancellation but not yet cancelled)				23 May 2024			-651,030

Increase/ decrease (-) in issued shares (excluding treasury shares): -2,075,757 Ordinary shares (EE1)

Increase/ decrease (-) in treasury shares: \_\_\_\_\_ Ordinary shares (EE2)

## Remarks:

6). 651,030 shares repurchased for cancellation on 27 and 28 June 2024 were not yet cancelled as at 30 June 2024.

Total increase/ decrease (-) in issued shares (excluding treasury shares) during the month (i.e. Total of AA1 to EE1): -2,075,663 Ordinary shares

Total increase/ decrease (-) in treasury shares during the month (i.e. Total of AA2 to EE2): 0 Ordinary shares



**IV. Information about Hong Kong Depositary Receipt (HDR)** Not applicable

## V. Confirmations

Pursuant to Main Board Rule 13.25C / GEM Rule 17.27C, we hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued, or the treasury shares sold or transferred by the issuer during the month as set out in Parts III and IV which has not been previously disclosed in a return published under Main Board Rule 13.25A / GEM Rule 17.27A, it has been duly authorised by the board of directors of the listed issuer and carried out in compliance with all applicable listing rules, laws and other regulatory requirements and, insofar as applicable:

(Note 4)

- (i) all money due to the listed issuer in respect of the issue of securities, or sale or transfer of treasury shares has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 5);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with all other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue, sale or transfer;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Submitted by: Florence Ng Wai Yin

Title: Deputy Group Secretary

(Director, Secretary or other Duly Authorised Officer)

## Notes

1. The Exchange refers to The Stock Exchange of Hong Kong Limited.
2. In the case of repurchase of shares (shares repurchased and cancelled) and redemption of shares (shares redeemed and cancelled), "date of event" should be construed as "cancellation date".  
In the case of repurchase of shares (shares held as treasury shares), "date of event" should be construed as "date on which shares were repurchased and held by the issuer in treasury".
3. The information is required in the case of repurchase of shares (shares repurchased for cancellation but not yet cancelled) and redemption of shares (shares redeemed but not yet cancelled). Please state the number of shares repurchased or redeemed during the month or in preceding month(s) but pending cancellation as at close of the month as a negative number.
4. Items (i) to (viii) are suggested forms of confirmation. The listed issuer may amend the item(s) that is/are not applicable to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, or the treasury shares sold or transferred, no further confirmation is required to be made in this return.
5. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.