

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and the Singapore Exchange Securities Trading Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Prudential plc
保誠有限公司*

(Incorporated and registered in England and Wales with limited liability, registered number 01397169)
(Stock Code: 2378)

OVERSEAS REGULATORY ANNOUNCEMENT

PRUDENTIAL PLC – LISTING OF NEW SHARES

The attached announcement is being released to the other stock exchanges on which Prudential plc is listed.

29 October 2024, Hong Kong

As at the date of this announcement, the Board of Directors of Prudential plc comprises:

Chair
Shriti Vadera

Executive Director
Anil Wadhvani (*Chief Executive Officer*)

Independent Non-executive Directors
Jeremy David Bruce Anderson CBE, Arijit Basu, Chua Sock Koong, Ming Lu, George David Sartorel,
Mark Vincent Thomas Saunders FIA, FASHK, Claudia Ricarda Rita Suessmuth Dyckerhoff,
Jeanette Kai Yuan Wong and Yok Tak Amy Yip

** For identification purposes*

Prudential plc – Listing of new shares

Prudential plc (the “**Company**”) announces that an application has been made to the Financial Conduct Authority and the London Stock Exchange for the listing of 54,108 ordinary shares of 5 pence each (the “**Shares**”) to be admitted to the FCA Official List.

The admission date for the Shares is expected to be 30 October 2024. When issued, these Shares will rank pari passu with the existing ordinary shares. The Shares will be issued by the Company in connection with the share dealing facility which Prudential has made available to enable United Kingdom shareholders to participate in the scrip dividend alternative for the 2024 first interim dividend if they cannot provide an address in Hong Kong or details of a Hong Kong qualifying brokerage account (a requirement of holding shares on the Hong Kong line) (the “**Dealing Facility**”).

Following the issuance of the Shares, there will be no further issuances of ordinary shares in connection with the scrip dividend alternative and Dealing Facility for the 2024 first interim dividend.

Additional information

About Prudential plc

Prudential plc provides life and health insurance and asset management in 24 markets across Asia and Africa. Prudential's mission is to be the most trusted partner and protector for this generation and generations to come, by providing simple and accessible financial and health solutions. The business has dual primary listings on the Stock Exchange of Hong Kong (2378) and the London Stock Exchange (PRU). It also has a secondary listing on the Singapore Stock Exchange (K6S) and a listing on the New York Stock Exchange (PUK) in the form of American Depositary Receipts. It is a constituent of the Hang Seng Composite Index and is also included for trading in the Shenzhen-Hong Kong Stock Connect programme and the Shanghai-Hong Kong Stock Connect programme.

Prudential is not affiliated in any manner with Prudential Financial, Inc. a company whose principal place of business is in the United States of America, nor with The Prudential Assurance Company Limited, a subsidiary of M&G plc, a company incorporated in the United Kingdom.

<https://www.prudentialplc.com/>

Contact

Tom Clarkson, Company Secretary, +44 (0)20 3977 9172