

Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended:	31 October 2024	Status:	New Submission
To : Hong Kong Exchange	es and Clearing Limited		
Name of Issuer:	Prudential plc		
Date Submitted:	06 November 2024		
I. Movements in Author	orised / Registered Share Capital	Not applicable	
Remarks:			
Prudential plc (the "Comp	any") does not have an authorised shar	capital.	

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II. Movements in Issued Shares and/or Treasury Shares

1. Class of shares	Ordinary shares		Type of shares	Not applicable		Listed on the Exchange (Note 1)		Yes	
Stock code (if listed)	02378		Description	Ordina	ry shares of GBP 0.05 each				
		r of issued shares ng treasury shares)		Number of treasury shares		Total number of issued shares		issued shares	
Balance at close of preceding month		2,704,677,492			0		2,704,677,492		
Increase / decrease (-)		-15,594,324			4 0				
Balance at close of the month			2,689,083,168			0			2,689,083,168

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III. Details of Movements in Issued Shares and/or Treasury Shares

(A). Share Options (under Share Option Schemes of the Issuer)

1. Class of shares Ordinary shares		Type of shares Not applica		Not applicab	le	Listed on the Exchange		nge (Note 1)				
Stock code (if listed) 02378			Description		Ordinary sha	Ordinary shares of GBP 0.05 each						
Part	culars of share option scheme	Number of share options outstanding at close of preceding month	N	Movement during t	the month	1	Number of share options outstanding at close of the month	Number of new shares issued during the month pursuant thereto (A1)	Number of treasury shares transferred out of treasury during the month pursuant thereto (A2)	may be transfer treasury thereto as	shares which issued or red out of r pursuant s at close of month	The total number of shares which may be issued or transferred out of treasury upon exercise of all share options to be granted under the scheme at close of the month
1).	Prudential Sharesave Plan 2023 (the "Sharesave 2023")	48,387	Granted			55,248	103,576	0	0		9,166	103,576
			Lapsed			-59						
Gen	eral Meeting approval date (if a	pplicable) 25 May 2023	i									
2).	Prudential International Savings- Related Share Option Scheme for	1,258,106	Granted			511,813	1,748,561	. 0	0		373	1,748,561
	Non-Employees (the "ISSOSNE")		Cancelled			-21,358						
Gen	eral Meeting approval date (if a	pplicable) 25 May 2023		1		<u>'</u>						
3).	Prudential Agency Long Term Incentive Plan	108,174					108,174	0	0		0	108,174
	(the "Agency LTIP")											
General Meeting approval date (if applicable) 25 May 2023												
4).	Prudential Long Term Incentive Plan 2023 (the "PLTIP 2023")	1,487,436					1,487,436	0	0		0	1,487,436
General Meeting approval date (if applicable) 25 May 2023												
	Increase in issued shares (excluding treasury shares): 0 Ordinary shares (AA1)											

Decrease in treasury shares:

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Ordinary shares (AA2)

Total funds raised during the month from exercise of options: GBP 0

Remarks:

The total number of securities which may be issued upon the exercise of all options and awards to be granted under each of the Sharesave 2023, the ISSOSNE, the Agency LTIP and the PLTIP 2023, when added to the number of shares, share options, and share awards issued under any other share plan of the Company is limited to 10% of the total number of shares in issue from time to time, i.e. 268,908,316 as at 31 October 2024 and in compliance with various conditional waivers granted by The Stock Exchange of Hong Kong Limited from strict compliance with Rule 17.03(3) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules").

Sharesave 2023 - New ordinary shares are issued when options are exercised under the Sharesave 2023, thereby increasing the Company's issued ordinary share capital.

PLTIP 2023 - In order to satisfy anticipated releases of shares to participants following the vesting of awards under the PLTIP 2023, new ordinary shares are from time to time issued by the Company and allotted to Apex Group Fiduciary Services Limited, thereby increasing the Company's issued ordinary share capital. These shares are held by the Prudential Employee Share Trust on behalf of the participants of the PLTIP 2023 and released to them when their awards vest (as appropriate).

ISSOSNE and Agency LTIP - In order to satisfy anticipated exercises of options under the ISSOSNE, and the anticipated releases of shares to participants following the vesting of awards under the Agency LTIP, new ordinary shares are from time to time issued by the Company and allotted to Asian Agency SPV Limited, thereby increasing the Company's issued ordinary share capital. These shares are held by the Prudential Agent Share Trust on behalf of the participants of the ISSOSNE and the Agency LTIP, and released to them when they exercise their option or when their awards vest (as appropriate).

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Not applicable

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Not applicable

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Not applicable

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer, including Options (other than Share Option Schemes)

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(E). Other Movements in Issued Shares and/or Treasury Shares

1. 0	1. Class of shares Ordinary shares		Туре	of shares	Not applicable		Listed on the Exchange (Note 1)		Yes		
Sto	Stock code (if listed) 02378 Description				Ordinary shares of GBP 0.05 each						
Events		At price	(if applicable)	Date of event (Note 2)	General Meeting approval date (if applicable)	Increase/ decrease (-) in issued shares (excluding treasury shares) during the month pursuant thereto (E1)	Increase/ decrease (-) in treasury shares during the month pursuant thereto (E2)	Number of shares red repurchased for cance not yet cancelled as a the month (Note	ellation but at close of		
			Currency	Amount			pursuant mereto (L1)		the month (Note	, 3)	
1).	Repurchase of shares (shares	repurchased and cancelled)			01 October 2024	23 May 2024	-100,000				
2).	Repurchase of shares (shares	repurchased and cancelled)			02 October 2024	23 May 2024	-400,000				
3).	Repurchase of shares (shares	repurchased and cancelled)			03 October 2024	23 May 2024	-600,000				
4).	Repurchase of shares (shares	repurchased and cancelled)			04 October 2024	23 May 2024	-600,000				
5).	Repurchase of shares (shares	repurchased and cancelled)			07 October 2024	23 May 2024	-600,000				
6).	Repurchase of shares (shares	repurchased and cancelled)			08 October 2024	23 May 2024	-600,000				
7).	Repurchase of shares (shares	repurchased and cancelled)			09 October 2024	23 May 2024	-1,000,000				
8).	Repurchase of shares (shares	repurchased and cancelled)			10 October 2024	23 May 2024	-1,000,000				
9).	Repurchase of shares (shares	repurchased and cancelled)			11 October 2024	23 May 2024	-782,619				
10).	Repurchase of shares (shares	repurchased and cancelled)			14 October 2024	23 May 2024	-589,567				
11).	Repurchase of shares (shares	repurchased and cancelled)			15 October 2024	23 May 2024	-620,000				
12).	Repurchase of shares (shares	repurchased and cancelled)			16 October 2024	23 May 2024	-900,000				
13).	Repurchase of shares (shares	repurchased and cancelled)			17 October 2024	23 May 2024	-1,121,395				
14).	Repurchase of shares (shares	repurchased and cancelled)			18 October 2024	23 May 2024	-2,300,000				
15).	Repurchase of shares (shares	repurchased and cancelled)			21 October 2024	23 May 2024	-450,000				
16).	Repurchase of shares (shares	repurchased and cancelled)			22 October 2024	23 May 2024	-800,000				
17).	Repurchase of shares (shares	repurchased and cancelled)			23 October 2024	23 May 2024	-600,000				
18).	Scrip dividend - new shares inv	olved	USD	8.046366	23 October 2024	23 May 2024	2,639,821				
19).	Repurchase of shares (shares	repurchased and cancelled)			24 October 2024	23 May 2024	-550,000				
20).	Scrip dividend - new shares inv	olved	USD	8.046366	24 October 2024	23 May 2024	40,000				

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21).	Repurchase of shares (shares repurchased and cancelled)			25 October 2024	23 May 2024	-692,074	
22).	Repurchase of shares (shares repurchased and cancelled)			28 October 2024	23 May 2024	-594,269	
23).	Scrip dividend - new shares involved	USD	8.046366	28 October 2024	23 May 2024	40,000	
24).	Repurchase of shares (shares repurchased and cancelled)			29 October 2024	23 May 2024	-351,466	
25).	Scrip dividend - new shares involved	USD	8.046366	29 October 2024	23 May 2024	40,000	
26).	Repurchase of shares (shares repurchased and cancelled)			30 October 2024	23 May 2024	-1,558,563	
27).	Scrip dividend - new shares involved	USD	8.046366	30 October 2024	23 May 2024	54,108	
	Repurchase of shares (shares repurchased and cancelled)			31 October 2024	23 May 2024	-1,598,300	
29).	Repurchase of shares (shares repurchased for cancellation but not yet cancelled)				23 May 2024		-2,572,629

1	Ordinary shares (EE1)	-15,594,324	Increase/ decrease (-) in issued shares (excluding treasury shares):
)	Ordinary shares (EE2)		Increase/ decrease (-) in treasury shares:

Remarks:

- 18). Among 2,639,821 shares issued by the Company on 23 October 2024, 40,000 shares were related to the Dealing Facility (as defined in the Evergreen Scrip Dividend Scheme Circular published on 13 September 2024).
- 20). 40,000 shares issued by the Company on 24 October 2024 were related to the Dealing Facility (as defined in the Evergreen Scrip Dividend Scheme Circular published on 13 September 2024).
- 23) 40,000 shares issued by the Company on 28 October 2024 were related to the Dealing Facility (as defined in the Evergreen Scrip Dividend Scheme Circular published on 13 September 2024).
- 25). 40,000 shares issued by the Company on 29 October 2024 were related to the Dealing Facility (as defined in the Evergreen Scrip Dividend Scheme Circular published on 13 September 2024).
- 27). 54,108 shares issued by the Company on 30 October 2024 were related to the Dealing Facility (as defined in the Evergreen Scrip Dividend Scheme Circular published on 13 September 2024).

As announced on 12 September 2024, the scrip reference price (USD 8.046366) is the average middle-market price of the Company's shares on the London Stock Exchange over a five-day dealing period commencing on Thursday, 5 September 2024 (ex-dividend date) and converted to US Dollars using the mid-point WMR spot exchange rates quoted by Bloomberg in London at or around 11.00am (United Kingdom time) on Wednesday, 11 September 2024.

29). 2,572,629 shares repurchased for cancellation on 30 and 31 October 2024 were not yet cancelled as at 31 October 2024.

Total increase/ decrease (-) in issued shares (excluding treasury shares) during the month (i.e. Total of AA1 to EE1):	-15,594,324	Ordinary shares
Total increase/ decrease (-) in treasury shares during the month (i.e. Total of AA2 to EE2):	0	Ordinary shares

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IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

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V. Confirmations Not applicable

Submitted by: Florence Ng Wai Yin

Title: Deputy Group Secretary

(Director, Secretary or other Duly Authorised Officer)

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Notes

- 1. The Exchange refers to The Stock Exchange of Hong Kong Limited.
- 2. In the case of repurchase of shares (shares repurchased and cancelled) and redemption of shares (shares redeemed and cancelled), "date of event" should be construed as "cancellation date".

In the case of repurchase of shares (shares held as treasury shares), "date of event" should be construed as "date on which shares were repurchased and held by the issuer in treasury".

- 3. The information is required in the case of repurchase of shares (shares repurchased for cancellation but not yet cancelled) and redemption of shares (shares redeemed but not yet cancelled). Please state the number of shares repurchased or redeemed during the month or in preceding month(s) but pending cancellation as at close of the month as a negative number.
- 4. Items (i) to (viii) are suggested forms of confirmation. The listed issuer may amend the item(s) that is/are not applicable to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, or the treasury shares sold or transferred, no further confirmation is required to be made in this return.
- 5. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.

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